LISBOA MOTA, **WILSON**

Business Intelligence Manager



Summary

Business Intelligence Manager with 7 years in Business Intelligence. Deep experience running data operations in highly regulated environments, establishing data governance frameworks and ensuring audit compliance. With a background in finance, I treat data integrity as the foundation of operational safety and of strategic decisions.

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SOFT SKILLS

- TEAMWORK
- COMMUNICATION
- ATTENTION TO DETAIL
- MOTIVATION
- LEADERSHIP
- CRITICAL THINKING

LANGUAGES

- ENG
- POR
- GER
- FRA (learning)

SKILLS

- ✓ SSMS
- ✓ SSIS
- ✓ Alteryx
- ✓ Mage.ai
- ✓ Power BI (Service, SSRS)
- ✓ Excel (Power Query\Pivot)
- ✓ Tableau
- ✓ Databricks
- ✓ Dremio Enterprise
- ✓ Business Central
- ✓ Copilot
- ✓ Claude (Code\Cowork)

EXPERIENCE

Manager – Business Intelligence Analyst (06/2025 – Present)
Corient

- Lead a team of 6 BI developers to deliver analytical solutions to the whole group.
- Own the Power BI platform, ensuring governance, security, and scalability.
- Drive automation and AI adoption to increase business performance.
- Partner with leadership to shape reporting strategy and ensure compliance.

Senior Business Intelligence Analyst (12/2021 – 05/2025)
Stonehage Fleming

- Lead the implementation and configuration of Power BI Service in the Company.
- Responsible for Dremio DBT architecture, security and governance.
- Developed several Alteryx processes that support business operations.
- Developed products using tools such as SSIS, Visual Studio, MDM, Mage.ai, etc.

Business Intelligence Consultant (03/2021 – 11/2021)
Freelancer

- Developing Power BI reports has led to solid management gains to the clients.
- Focus on the Power BI User Experience, which provided positive feedback.
- Managed a SQL database and several SSIS ETL processes.

Business Intelligence Analyst (09/2019 – 03/2021)
Scores & Levels

- Developed and maintained 10+ advanced Power BI reports.
- Developed the on-premises [small-scaled] Data Warehouse.

Co-Founder (11/2019 – 01/2021)
WeValue – Consulting

- Management and client advisory: 9 of the 10 projects I submitted were approved.
- Responsible for Public Contracts deals.

CERTIFICATES

Databricks Data Analyst Certificate (2026)
Databricks – Verification link

Data Analyst Associate – Microsoft Certificate (2021)
Microsoft – Expired

Advanced Excel applied to management (2016)
APEU

EDUCATION

MSc in Management & Business (2019)
Atlantico Business School

MBA in Business and Management (2018)
Atlantico Business School

Degree in Economics (2016)
Lisbon School of Economics & Management (ISEG)